# Update Lounge

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### FIRST QUARTER 2024



## Welcome to 2024!

Join us celebrate our latest achievements, merger updates, and more!

## WHAT'S INSIDE?

- Merger Updates
- Bell Gardens
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# MERGER UPDATES



We are excited to share that the NCUA has approved the Pasadena Federal Credit Union (PFCU) merger with Pasadena Service Federal Credit Union (PSFCU). This is an important step towards the completion and finalizing of our merger.

Pasadena Service Federal Credit Union's Board of Directors and management support this merger. We invite you to participate in the decision-making process by casting your vote on the proposal for a merger with Pasadena Federal Credit Union. All our members will get their voting packets and ballots by mail on the first week of January. Your input is valued, and we appreciate your involvement in shaping the future of our community.

This merger represents a partnership between two credit unions with a shared history and roots that are committed to members and the communities they serve. As the financial services landscape continues to evolve, merging with Pasadena Federal Credit Union allows us to enhance what we can offer our members and compete in a highly regulated and digital-first environment. This includes the ability to provide a better and more diverse range of product and service offerings, as well as access to additional branch locations. This partnership will also allow us to improve and expand our technology offerings, providing greater convenience and security for members.

Merging with Pasadena Federal Credit Union would also allow us to combine our resources so our team can operate with greater proactivity and efficiency. This will help ensure the continued delivery of exceptional and personal service our members are used to. This strategic move allows us to consistently invest in crucial elements such as technology, security, and employee development, laying the foundation for future growth for everyone in the community. Your vote is very important and a merger between Pasadena Service Federal Credit Union and Pasadena Federal Credit Union must have the approval of a majority of members of the credit union voting on the proposal. Should you require additional information, please direct questions to our attention or visit our <u>merger landing page</u>.

Sincerely, James Chang





November 28, 2023: Bell Gardens Branch Grand Opening



December 2, 2023: PFCU & PSFCU's First Year-End Staff Party



/mypsfcu





## **OUR PARTNERS**

### **APOLLO INSURANCE SERVICES**

Your membership means access to some great insurance options from Apollo Insurance Services. They offer home, auto, personal umbrella, earthquake, flood, RV, watercraft insurance and more. To find out more about protecting your assets and possibly saving money, call today for a complimentary quote with one of Apollo's knowledgeable, licensed insurance consultants at <u>800.315.5577</u> Monday-Thursday, 8:00am – 6:00pm PST, Friday, 8:00am – 5:00pm PST.

Learn more at https://mypsfcu.org/resource-center/#apollo-insurance



APOLLO

#### DANIEL B. ADLRICH, ALDRICH WEALTH MANAGEMENT GROUP

Dan is a Registered Principal with securities offered through LPL Financial and is a member of FINRA/SIPC. Dan focuses on helping clients create and maintain their wealth, and assesses your financial needs. A financial advisor that will put your money to work!

Email dan@aldrichwealth.com or Call 818-760-0600

### **UPDATE YOUR CONTACT INFORMATION**



For better account security, make sure your contact information is up to date! You can update your contact information by logging in on our <u>website</u> or using our <u>mobile app</u>!

Alternatively, you can also send us an email at virtualbranch@mypsfcu.org, visit our branches, or call us to learn more about other ways to update your contact information.





